

INTELLIVATE CAPITAL VENTURES LIMITED

Regd. Office : 66/1, Hansa Villa, Opp. South Indian Gymkhana, Bhaudaji Cross Road, Matunga (C.R), Mumbai - 400019

Email : secretarial@intellivatecapital.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

(Rs. in lacs)

| SR. NO. | PARTICULARS | UNAUDITED | | YEAR ENDED | |
|---------|--|---------------|---------------|-------------|---------------|
| | | QUARTER ENDED | | 31/03/2013 | |
| | | 30/06/2013 | 31/03/2013 | 30/06/2012 | AUDITED |
| 1 | Income from Operations | | | | |
| | (a) Net Sales/Income from operations (Net of Excise duty) | 1.60 | 1.50 | - | 11.87 |
| | (b) Other Operating Income | - | - | 3.50 | - |
| | Total Income from Operations | 1.60 | 1.50 | 3.50 | 11.87 |
| 2 | Expenses | | | | |
| | (a) Cost of materials consumed | - | - | - | - |
| | (b) Purchases of stock-in-trade | - | - | - | - |
| | (c) Changes in Inventories of finished goods, work-in progress and stock in trade | - | - | - | - |
| | (d) Employees benefits expense | 0.50 | 1.70 | 2.08 | 8.32 |
| | (e) Depreciation and amortization expenses | - | 0.23 | - | 0.23 |
| | (f) Other expenses | 0.88 | 1.32 | 1.14 | 5.09 |
| | Total Expenses | 1.38 | 3.25 | 3.22 | 13.64 |
| 3 | Profit / (loss) from Operations before Other Income, finance costs and Exceptional Items (1-2) | 0.22 | (1.75) | 0.28 | (1.77) |
| 4 | Other Income | 0.06 | 0.93 | - | 2.30 |
| 5 | Profit / (loss) from Ordinary activities before finance costs and exceptional items (3+4) | 0.28 | (0.82) | 0.28 | 0.53 |
| 6 | Finance Costs | - | - | - | - |
| 7 | Profit / (loss) from Ordinary activities after finance costs but before exceptional items (5-6) | 0.28 | (0.82) | 0.28 | 0.53 |
| 8 | Exceptional Items | - | - | - | - |
| 9 | Profit / (loss) from Ordinary activities before Tax (7-8) | 0.28 | (0.82) | 0.28 | 0.53 |
| 10 | Tax Expense | | | | |
| | Current Tax | 0.09 | - | - | 0.07 |
| | Deferred Tax | - | - | - | 0.015 |
| | MAT Credit Entitlement | - | - | - | (0.07) |
| 11 | Net Profit / (loss) from Ordinary activities after Tax (9-10) | 0.19 | (0.82) | 0.28 | 0.51 |
| 12 | Extraordinary Items (net of tax expense) | - | - | - | - |
| 13 | Net Profit / (loss) for the period (11-12) | 0.19 | (0.82) | 0.28 | 0.51 |
| 14 | Paid-up Equity Share Capital (Face Value Rs. 1 per share) | 291.00 | 291.00 | 291.00 | 291.00 |
| 15 | Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | - | - | - | 203.40 |
| 16 i | Earnings per share (before extraordinary items) (of Rs 1/- each) (not annualised) | | | | |
| | (a) Basic | 0.001 | (0.003) | 0.001 | 0.0018 |
| | (b) Diluted | - | - | - | - |
| 16 ii | Earnings per share (after extraordinary items) (of Rs 1/- each) (not annualised) | | | | |
| | (a) Basic | 0.001 | (0.003) | 0.001 | 0.0018 |
| | (b) Diluted | - | - | - | - |



| A | | Part II | | | |
|----|--|------------|------------|------------|------------|
| 1 | Public Shareholding | | | | |
| | Number of Shares | 13,277,500 | 13,277,500 | 10,174,000 | 13,277,500 |
| | Percentage of Shareholding | 45.63% | 45.63% | 34.96% | 45.63% |
| 2 | Promoters and promoter group Shareholding | | | | |
| a) | Pledged / Encumbered | | | | |
| | - Number of shares | | | | |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL |
| b) | Non-encumbered | | | | |
| | - Number of shares | | | | |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 15,822,500 | 15,822,500 | 18,926,000 | 15,822,500 |
| | - Percentage of shares (as a % of the total share capital of the company) | 100% | 100% | 100.00 | 100% |
| | | 54.37% | 54.37% | 65.04% | 54.37% |

| B | | Particulars | |
|---|--|--------------------------|-----|
| | INVESTOR COMPLAINTS | 3 months ended 30/06/13) | |
| | Pending at the beginning of the quarter | | |
| | Received during the quarter | | NIL |
| | Disposed of during the quarter | | NIL |
| | Remaining unresolved at the end of the quarter | | NIL |

NOTES:

- The above results have been approved by the Board of Directors at its meeting held on 2nd August, 2013 and the Limited Review of the financial results of the Company for the quarter ended 30th June, 2013 has been completed by the Statutory Auditors of the Company in terms of Clause 41 of the Listing.
- The Company is operating in only one segment.
- Previous period / quarter figures have been regrouped / rearranged, wherever necessary.
- Figures of the current quarter are not comparable with those of corresponding quarter of last year due to demerger of advisory division, chemical



For INTELLIVATE CAPITAL VENTURES LIMITED

Director

Mumbai : 02.08.2013

J. B. DUDHELA
B. Com., F.C.A

J. B. Dudhela & Co.
CHARTERED ACCOUNTANTS

ROOM NO. 1, BLDG. NO. 1, SINDHI COLONY, RAM NAGAR, NEAR KORA KENDRA, MUMBAI - 400092
TEL: (O): 28082624, (M) 9820123371. EMAIL ID: cajbdudhela@gmail.com

TO,
The Board of Directors,
M/s INTELLIVATE CAPITAL VENTURES LIMITED
66/1, Hansa Villa, Opp South Indian Gymkhana,
Bhaudaji Cross Road,
Matunga (C.R),
Mumbai - 400 019

Dear Sir,

Sub.: Under Clause 41
Reg.: Limited Review Report for Otr Ended 30. 06. 2013

We have received and reviewed the accompanying statement of un-audited financial results of M/s INTELLIVATE CAPITAL VENTURES LIMITED for the period ended on 30th June 2013. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2004, engagements to Review Financial statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan & perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review of interim financial information consists principally of applying analytical procedure for financial data and making enquiries of person responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statement taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial result prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Yours Faithfully,
For J. B. DUDHELA & CO.
Chartered Accountants
FRN:-102777W



Place: Mumbai.
Date: 02/08/2013

J. B. Dudhela
(J.B. Dudhela)
Proprietor
M.NO.035354